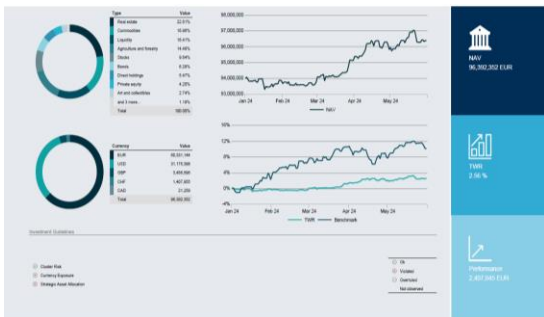
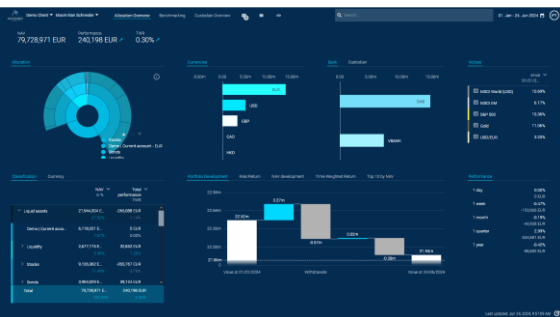


myAccendo

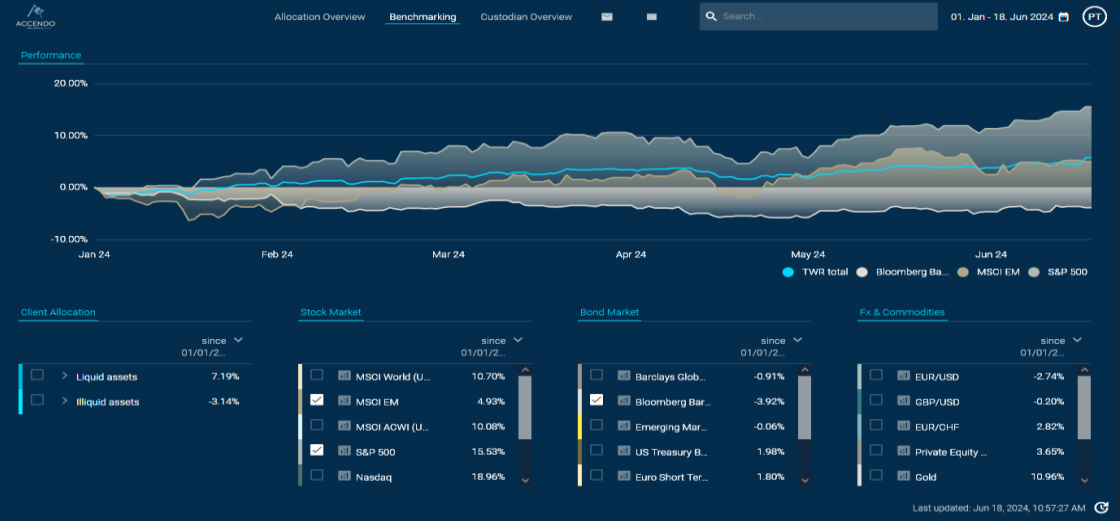
digital platform for wealth consolidation & monitoring



What is it about?

Among the most advanced, comprehensive and secured digital wealth consolidation and monitoring solutions

Running on powerful & cutting-edge software provided by our wealthtech partner *QPLIX GmbH* based in Munich, Germany



What are my benefits?



- Consolidation of financial and non-financial assets (real estate, private equity, art, jewelry, etc.)
- Daily integration of banking data allowing real-time overview
- Performance monitoring through benchmark indexes
- Monitoring by asset class and custodian bank
- Presentation and rights access customizable
- Investment guidelines, cash flow expectations, strategy analysis with performance attribution
- Financial risk management through automatized risk metrics
- Detailed fees reporting and control
- Alerts system
- Integrated mailbox
- Document management (organizer)
- Semi automatic accounting
- + patrimonial advice (optional)

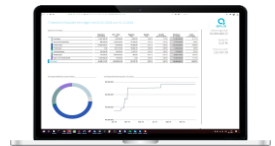
What about security?



- Easily but safely accessible platform through Pc, tablet & smartphone with an intuitive user interface
- Encrypted data
- All data located in a certified high security data center in Switzerland
- Secured access through *Okta Verify* system
- Flexible set up of access rights

Is it really useful?

By providing global and meaningful information with an holistic and interactive approach, using one of the world's most advanced and comprehensive tool, you get the best results in terms of boosting performance, risk control and lower costs. And thus, you can enjoy greater peace of mind.



myAccendo, your new virtual family office

Part of
CANDEO GROUP

Candeo Group is Swiss based multi-family office providing wealth and commercial structuration services, totally independent of wealth management services.

Trust is our essence.

With our expertise in wealth structuring for 50 years, we are in the best position to help you look after your assets effectively.

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